

ESTATE PLANNING

What is Estate Planning?

Estate planning is the process used to manage, conserve and dispose of your property upon death or incapacity. It involves creating documents and legal instruments (such as wills and trusts) to facilitate the transfer of property, and to minimize potential taxes, costs and fees.

Why is Estate Planning Important?

Without an estate plan in place, the government (both state and federal) controls the disposition of your property, not you. Additionally, if you do not have an estate plan, your family may incur increased administrative and legal expenses when sorting out your property.

What Does Estate Planning Accomplish?

Estate planning puts you in control of your assets. By having an estate plan, you can continue to administer your property even when you are no longer physically or mentally able to do so.

Why Use an Estate Planning Specialist?

A specialist in this field acts as a lawyer and as a consultant. Many different types of law intersect in estate planning: real estate, tax, estate and business laws. An estate planning specialist is specially trained to spot the legal issues involved with your estate, and can coordinate the relevant laws into a cohesive plan.

Law Offices of Jason Warshofsky, P.A.
Grove Forest Plaza
2937 SW 27th Avenue, Suite 203
Coconut Grove, FL 33133



SMART ESTATE PLANNING

A SECURE FUTURE FOR
YOUR FAMILY

THE LAW OFFICES OF
JASON WARSHOFSKY, P.A.

FLORIDA BAR CERTIFIED IN
WILLS, TRUSTS & ESTATES



“My goal
is to reduce
clients’
worries about
the future.”

JASON WARSHOFSKY

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FLORIDA BAR CERTIFIED IN
WILLS, TRUSTS & ESTATES

Telephone: 305-446-1244
Fax: 305-446-7193



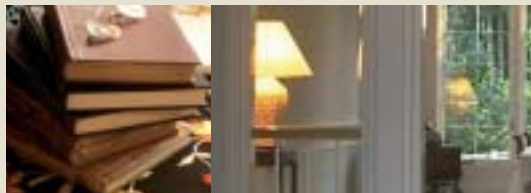
Experienced and knowledgeable, Jason Warshofsky offers his clients big picture thinking within a conservative, confidential and detail-oriented process. Jason Warshofsky is listed in the Martindale-Hubbell Law Directory and is active in several South Florida business, community and charitable organizations, including the Greater Miami Jewish Federation.

Certifications and Affiliations:

- Board Certified in Wills, Trusts and Estates
- Member, Florida and Colorado Bars
- Member, American Bar Association
- Member, Miami-Dade County Bar Guardianship and Probate Sub-Committee

Education:

- L.L.M., Taxation, University of Florida School of Law Graduate Tax Program
- J.D. with Honors, St. Thomas School of Law
- B.A., The American University, Washington, D.C.



Specializing in all aspects of wills, trusts and estate law, Jason Warshofsky, P.A. provides the following services:

- **Will Preparation:**
 - Simple wills
 - Wills with estate tax planning provisions
 - All other will types created for individual circumstances
- **Guardianship**
- **Probate**
- **Probate Litigation**
- **Trust Preparation:**
 - Revocable (living) trusts
 - Life insurance trusts
 - Trust for children with special needs
 - Other trusts to suit particular situations
- **Estate and Gift Tax Planning**

The Law Offices of Jason Warshofsky, P.A. are located in Coconut Grove in the Grove Forest Plaza Building, three blocks east of U.S. 1 on 27th Avenue/Unity Boulevard. Office Hours: 9 a.m. to 5 p.m. Later hours available by appointment.

Grove Forest Plaza • 2937 SW 27th Avenue, Suite 203 • Coconut Grove, FL 33133
Telephone: 305-446-1244 • Fax: 305-446-7193 • Email: jason@miamitax.com • Website: www.MiamiTax.com

